



ACCOUNT OWNER / JOINT MODIFICATION FORM

For existing members only: This form is designed to help us process changes to your existing Credit Union account(s) and to provide the additional service(s) you request. If a valid form of government identification is required to complete your request, please attach using the paperclips in the upper right corner. **Questions?** Contact us at 404-676-2586 or email creditunion@coca-cola.com

ACCOUNT OWNER

Account Owner(s)			Member Number		
SSN/TIN					
Street Address			City		State
					Zip
Date of Birth		Email Address		Drivers License Number	
Phone Number		Phone Number		Mother's Maiden Name (security code)	
<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell		<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell			

TYPE OF CHANGE

- Add Joint Owner:** Enter information listed under Joint Owner below and specify chosen account(s) in the Account or Services section.
- Remove Joint Owner:** Enter information listed under Joint Owner below and specify chosen account(s) in the Account or Services section.
*We understand removal of a Multiple Party Account Owner requires consent of all account owners, and we will hold the Credit Union harmless for actions regarding account access. The removed account owner relinquishes ownership interest including any membership share in the account(s) set forth on the reverse side. This relinquishment does not affect my/our obligation on any loan account(s).
- Deceased Account Owner:** Death Certificate, ID and any other supporting documents are required to remove account owner from account for this reason.
- Deceased Joint Owner:** Death Certificate, ID and any other supporting documents are required to remove account owner from account for this reason.

JOINT OWNER 1

Please note: (2) forms of identification are required for Joint Owners. Please use the paper clips at the top of this page to attach documents. Joint account with right of survivorship. If account owner is a minor child, a parent who is member of the Coca-Cola Credit Union member must be Joint Owner.

Name			SSN/TIN		
Street Address			City		State
					Zip
Date of Birth		Email		Driver's License Number	
Phone Number		Phone Number		Mother's Maiden Name (security code)	
<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell		<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell			

All accounts Designate specific accounts below

ACCOUNTS

<input type="checkbox"/> Savings	<input type="checkbox"/> Add <input type="checkbox"/> Terminate	<input type="checkbox"/> Money Market	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
<input type="checkbox"/> Checking	<input type="checkbox"/> Add <input type="checkbox"/> Terminate	<input type="checkbox"/> Club	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
<input type="checkbox"/> Certificate	<input type="checkbox"/> Add <input type="checkbox"/> Terminate	<input type="checkbox"/> Holiday	<input type="checkbox"/> Add <input type="checkbox"/> Terminate



SERVICES

Visa Debit Card Check Appropriate Box: New Card New Card for Joint Owner Reorder/Replacement (\$10.00 fee)

JOINT OWNER 2

Please note: (2) forms of identification are required for Joint Owners. Please use the paper clips at the top of this page to attach documents. Joint account with right of survivorship. If account owner is a minor child, a parent who is member of the Coca-Cola Credit Union member must be Joint Owner.

Name		SSN/TIN	
Street Address		City	State Zip
Date of Birth	Email		Driver's License Number
Phone Number	<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell	Phone Number	<input type="checkbox"/> Home <input type="checkbox"/> Work <input type="checkbox"/> Cell
Mother's Maiden Name (security code)			

All accounts Designate specific accounts below

ACCOUNTS

<input type="checkbox"/> Savings	<input type="checkbox"/> Add <input type="checkbox"/> Terminate	<input type="checkbox"/> Money Market	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
<input type="checkbox"/> Checking	<input type="checkbox"/> Add <input type="checkbox"/> Terminate	<input type="checkbox"/> Club	<input type="checkbox"/> Add <input type="checkbox"/> Terminate
<input type="checkbox"/> Certificate	<input type="checkbox"/> Add <input type="checkbox"/> Terminate	<input type="checkbox"/> Holiday	<input type="checkbox"/> Add <input type="checkbox"/> Terminate

SERVICES

Visa Debit Card Check Appropriate Box: New Card New Card for Joint Owner Reorder/Replacement (\$10.00 fee)

AUTHORIZATION

I/We agree that the changes on this modification form amend the previously signed Account Application and are subject to the terms and conditions of the Membership Account Agreement, Rate and Fee Schedule, and Funds Availability Policy Disclosure, if applicable, and to any amendment the Credit Union makes from time to time which are incorporated herein. I /We acknowledge receipt of a copy of the Agreements and Disclosures applicable to the accounts and services requested above. If a Visa Debit Card or EFT service is requested and provided, I/We agree to the terms of and acknowledge receipt of the Electronic Funds Transfer Agreement in the membership agreement.

Signature _____ Date _____ Signature _____ Date _____